

# ATREZZO USER GUIDE

# Multi-Factor Registration and Login Process for Current Provider Users



# **Table of Contents**

Multi-Factor Authentication (MFA) Summary	3
What is MFA?	3
How Multi-Factor Authentication Works	3
Customer/Provider Login	3
Current Portal User; MFA Registration Only	4
Phone Verification	5
Email Verification	3
Login With Phone	11
Login With Email	13
Remember Me Functionality	16
Chrome Configuration	17
Edge Configuration	
Registration Error Message	19
Forgot or Reset Password	20
Having Trouble Logging In?	23



# **Multi-Factor Authentication (MFA) Summary**

Single-Factor authentication (username/password) is not sufficiently secure when handling sensitive Personal Health Information or Personally Identifiable Information. Multi-Factor authentication is required to properly secure access to sensitive information.

#### What is MFA?

Multi-Factor authentication (MFA) is an authentication method that requires users to verify identity using multiple independent methods. Instead of just asking for a username and password, MFA implements additional credentials like a pin sent via email or text, or a verification call made to a pre-registered phone number.

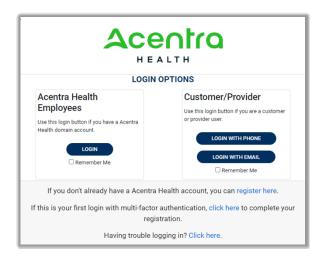
#### **How Multi-Factor Authentication Works**

The goal of MFA is to provide a multi-layered defense system. This helps ensure that the users who access your system are who they say they are. Even if one factor is compromised, there are still more barriers to breach.

For example, to log in to a secure program, a user would need to type a password and enter another number from a text, phone call or email. Only the correct password combined with the correct number from the additional authentication factor would give a user access.

# **Customer/Provider Login**

Customer and provider users are any users who do not have an Atrezzo account or acentra.com email address. These users should use the login button under the **Customer/Provider** heading on the right-hand side of the login page.



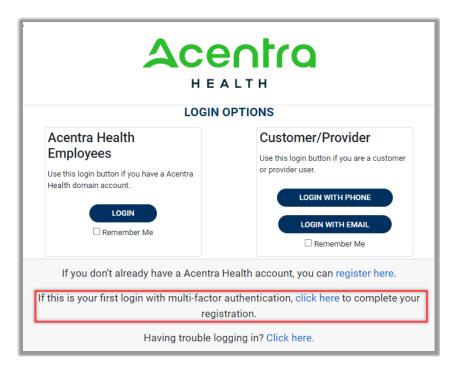


After entering the Atrezzo Provider Portal URL (<a href="https://portal.kepro.com/">https://portal.kepro.com/</a>), the login page will display.

# **Current Portal User; MFA Registration Only**

As a Provider who uses Atrezzo currently, you will only need to complete MFA registration for the new portal. You will utilize your existing username and password. The below instructions will guide you through completing Multi-Factor Authentication (MFA) Registration.

From the login screen, click the link to complete the multi-factor authentication registration at your first login. This will be a one-time registration process.





To begin the registration process,

enter your Atrezzo username

and password and click **Login**.



Select the best multi-factor authentication method for you, <u>Phone</u> or <u>Email</u>, following the instructions below.

#### NOTES:

- When choosing an authentication method, you will be required to enter an email address for both options. Only choose the Email option if you do not have access to a direct phone line (landline or mobile).
- 2) A phone registration will require a direct line with 10-digits; extensions are not supported.

#### **Phone Verification**

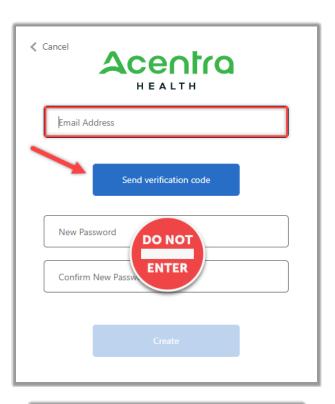
Click the **PHONE** button





Enter your work email address, then click **Send Verification Code**. A code will be sent to your email.

IMPORTANT: Do NOT enter anything in the Password section (this is not needed at this step).



Enter the verification code sent to the email address entered; then click **Verify Code**.

IMPORTANT: Do NOT enter anything in the Password section (this is not needed at this step).





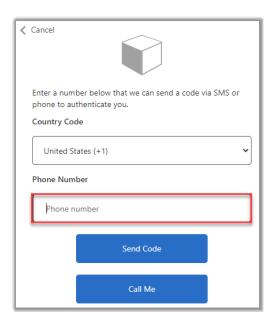
After email verification is complete, enter a new password, confirm the password, and click **Create**.

This is creating a password for the Multi-Factor Authentication Registration.

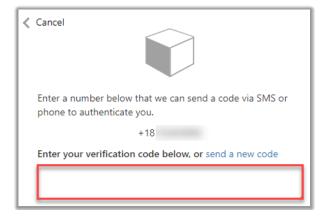


Enter your phone number and select **Send Code** or **Call Me**.

**NOTE:** When phone call is selected, the user will receive a phone call on the registered phone number and will be prompted to press the # key to complete authentication.

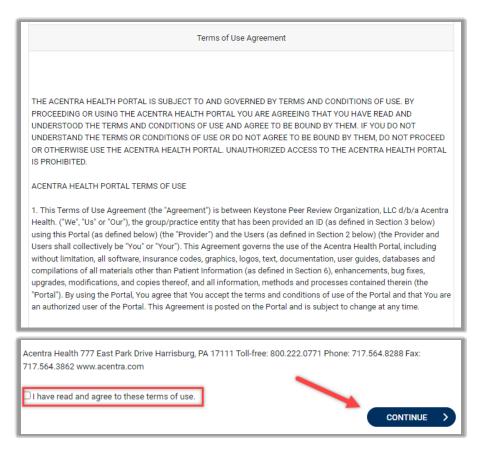


For SMS text authentication, enter the verification code received. The page will automatically refresh.

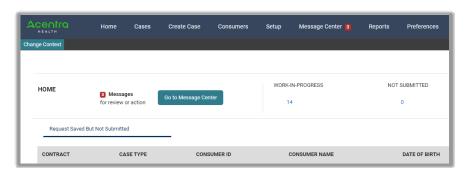




The **Terms of Use** will display, check the box at the bottom to agree to Terms of Use, then click **Continue** 



The system will automatically authenticate and display the home page.



#### **Email Verification**

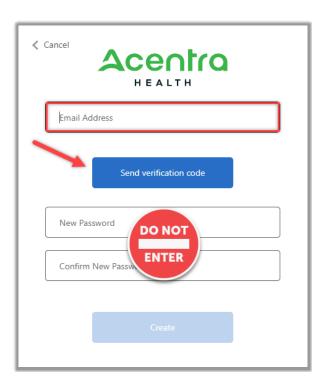
#### Click the **EMAIL** button





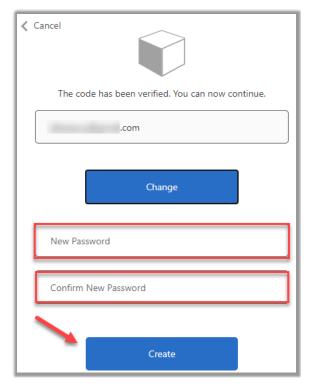
Enter your work email address, then click **Send Verification Code**. A code will be sent to your email.

IMPORTANT: Do NOT enter anything in the Password section (this is not needed at this step).



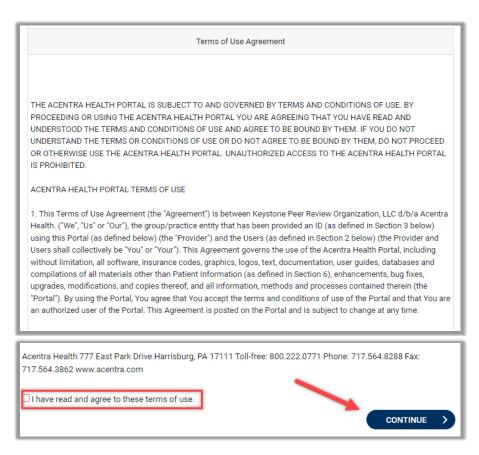
After email verification is complete, enter a new password, confirm the password, and click **Create**.

This is creating a password for the Multi-Factor Authentication Registration.

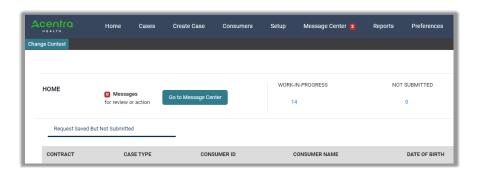




The **Terms of Use** will display, check the box at the bottom to agree to Terms of Use, then click **Continue** 



The system will automatically authenticate and display the home page.

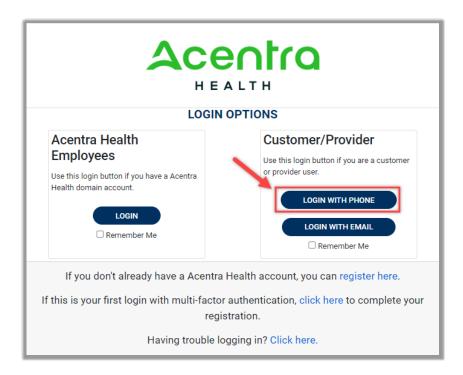




## **Login With Phone**

Use these instructions if you have already registered MFA with a direct phone number and want to login via SMS text or voice call.

From the login page, click **LOGIN WITH PHONE** 

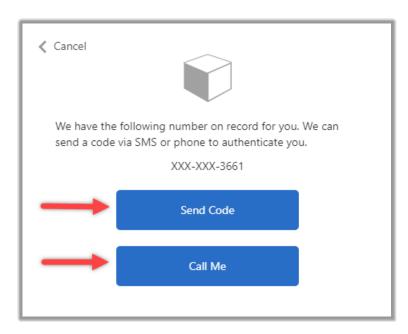


Enter the email address and password created during the registration process. Click **Sign in.** 

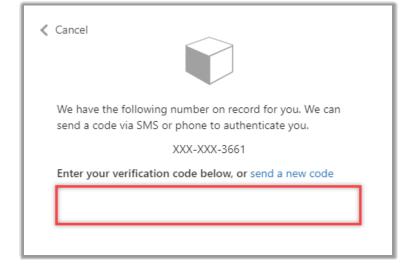




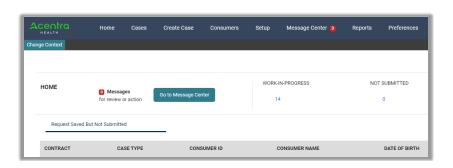
Confirm the phone number on file to receive a verification code. Select **Send Code** for an SMS text verification code or **Call Me** for a voice call to complete verification.



If Send Code option is selected, enter code received via text.



The system will automatically login and the home page will display.

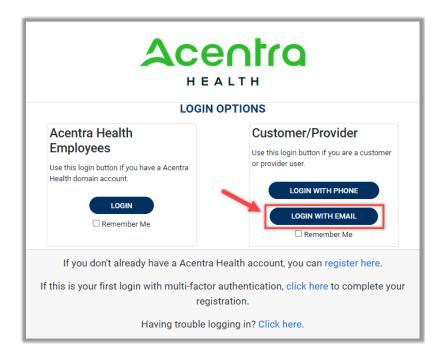




# **Login With Email**

Use these instructions if you have already registered MFA and want to login using your email address. Use this option only if you do not have access to a direct phone line.

From the login page, click **LOGIN WITH EMAIL** 



Enter the email address and password created during the registration process. Click **Sign in.** 



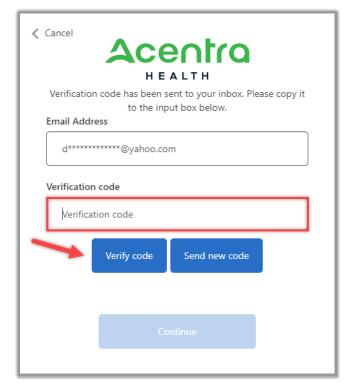


The email address will prepopulate from the sign in, click **Send Verification Code**.

**NOTE:** The verification code will expire within 30 seconds for proper login, make sure you have access to the email address at the time you are selecting Send Verification Code to avoid having to repeat the process.



Enter verification code sent to the email address, then click **Verify Code**.

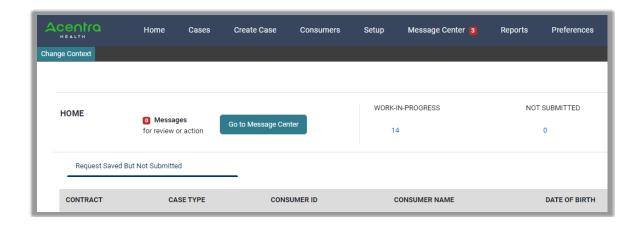




A message will appear confirming verification, click **Continue**.



The system will automatically login and the home page will display.

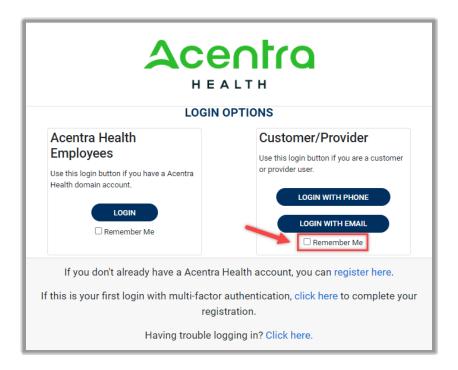




## **Remember Me Functionality**

Use these instructions to enable your computer to remember your login credentials for four (4) hours. You should NOT use this option if you use a shared device. When the Remember Me button is checked on the login screen, external users will be able to login without entering Atrezzo credentials or MFA for four (4) hours.

To use this feature, check **Remember Me** box then click **Login with Phone** or **Login with Email**.



For the next four (4) hours, when accessing Atrezzo, you will click Login with Phone or Login with Email and bypass the login credentials and MFA steps. After four (4) hours, you will need to login with your credentials and MFA when prompted. You must use the same login option (Login with Phone or Login with Email) for the Remember Me functionality to remember the credentials. If you select a different login option, you will be required to enter MFA credentials.

To turn off this feature, uncheck the Remember Me box, before clicking Login with Phone or Login with Email, and you will be prompted to enter login credentials and MFA at the next sign-on.

**NOTE:** This feature will only work if the browser is configured to "continue where you left off" by reopening tabs on startup. The Remember Me functionality will work as long as the browser remains open, but if the browser is closed, the Remember Me functionality will not work without following the below instructions to configure the system to continue where you left off when last logged in.

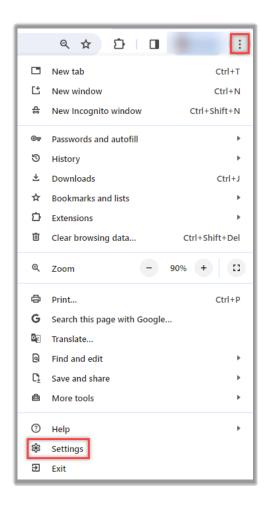


#### **Chrome Configuration**

Google Chrome is the preferred browser for Atrezzo.

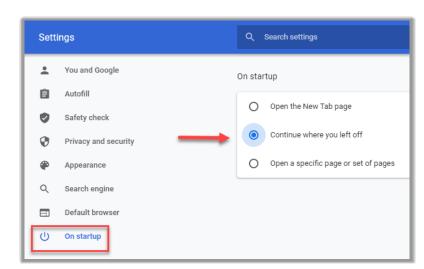
To set "continue where you left off" in Google Chrome, click the **three (3) menu dots** in the upper right corner of the browser.

Then click Settings.



Click On startup in the left menu

Then click the selection for "Continue where you left off".



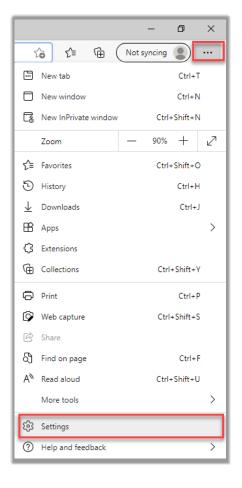


#### **Edge Configuration**

To set "continue where you left off" feature in Microsoft Edge.

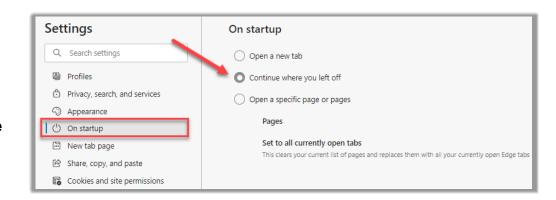
Click the three (3) menu dots in the upper right corner of the browser

Then click Settings.



Click **On startup** in the left menu

Then click the selection for "Continue where you left off".





# **Registration Error Message**

If a registration error message is received when attempting to Register, click **Reset** 



Enter username and click Submit.

An email will be sent to the registered email address to complete the registration process.



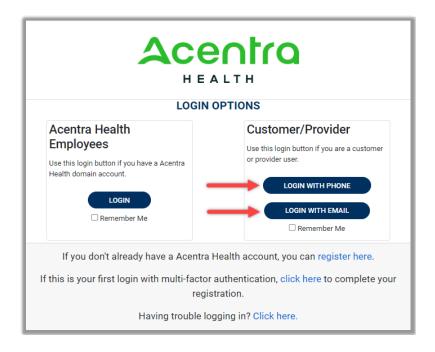
Click the link in the email, this will complete the registration process.





# **Forgot or Reset Password**

Select your usual login method **Login with Phone** or **Login with Email** under the Customer/Provider section on the right-hand side of the login page.



On the next page, select **Forgot your password** 

MFA Registration

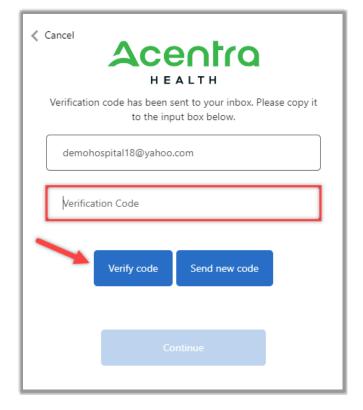




Enter email address and click **Send verification code** 



Enter the 6-digit code received via email and click the **Verify code** button.

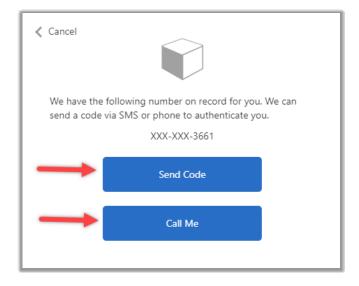




#### Click Continue



Phone users will be prompted to select **Send Code** for an SMS text or **Call Me** for voice verification. If Call Me is selected, you will be prompted to press # on the keypad for verification. If Send Code is selected, you will receive a 6-digit code via SMS text.



**NOTE:** This step will only appear for users who registered a phone number during MFA Registration. Email only users, will not be prompted for a phone number and will be prompted to change their password after email verification is complete.



Once verification is complete, enter a new password and confirm the password. Click **Continue.** 

The home page will display once the reset password process is completed.

## **Having Trouble Logging In?**

If you began the multi-factor registration process, verified your email, created a password, but did not complete the process, you will need to <u>Click here</u> to send a link to the registered email to complete the multi-factor authentication registration process. You will need the email and password you used to initiate the multi-factor authentication registration.

This link is also available in the portal, by clicking the link at the bottom of the page.





# Click Multi-Factor Authentication Help



Follow the prompts for the assistance needed.

