

Atrezzo Provider Portal Registration Overview

April 2024





REGISTRATION

CREATING AN ACCOUNT

ADDING NEW USERS

MANAGING USERS

What is the Provider Portal?

Atrezzo Provider Portal Registration

- In order to utilize the Atrezzo Provider Portal, each Provider (location) must appoint **one person** to be the administrator, or owner, of their provider portal account.
 - The account group administrator is typically a supervisor, as this user role holds the highest system permissions.
- The person that registers the Provider NPI# in the Atrezzo Provider Portal will be automatically deemed the group administrator for that NPI#.
 - Provider locations need to **register one time**.

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• After initial registration, the administrator will have the ability to create additional Atrezzo Provider Portal staff and Administrator user accounts.

Atrezzo is a person-centered, webbased care management solution that transforms traditional, episodic-based care management into proactive and collaborative population healthcare management.

Registration Code

New to Atrezzo?

- You will need to designate a Provider Group Administrator for your facility location.
- The Provider Group Administrator will register the provider group account.
- To complete the registration process, the Provider Group Administrator will need the facility location NPI and Registration Code.
- The Provider Group Administrator will need to add and manage all other users of the Provider Portal.

- You will need the NPI for your facility.
- You will need the Registration Code for your location.
- The Administrator should be someone on your team who will be able to add and manage users in the system.

Creating an Account

New to Atrezzo?

- The Provider Portal is accessible at https://portal.kepro.com.
- Click the register here link on the LOGIN section.
- Enter your facility NPI and the registration code, click Next.



HEALTH



Helpful Hints

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- Bookmark the Provider Portal URL for future use.
- Chrome is preferred browser.
- If you do not have a facility or clinic NPI, use the provided secure registration code in the NPI and Provider Registration Code fields.

Creating an Account

What to Know

- Complete your **Account Information** by creating a username.
- Complete the Contact Information section, click Next.
- Review the **Terms of Use**, click the **Acknowledgement** check box, then click **Continue**.

- Consider a standard naming convention when creating usernames.
- Will receive immediate notification if username is available or already in use.
- Fields that have an asterisk (*) by them are required fields.

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Adding New Users

What to Know

- Click on SETUP on the navigation pane. You will see Manage Provider Groups. Always stay in this tab/section when Adding New Users.
- Click on the **arrow** on the far right to expand the section.
- Click on Add New User.
- Create a username, complete the contact information section, and click
 Create.

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- New users will receive an email with link to complete their account setup.
- Always use Manage Providers Groups Tab

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Managing Users

Need to Deactivate or Update a User Role?

- 1. On **Manage Users** tab, select a user to edit user's information, delete the user or reset registration.
 - Expand specified user by clicking arrow on the right.
- 2. You can assign the user to different provider groups that you manage and change the assigned user role.
- 3. Each provider group that the user has access to will be listed under their name along with the access role. The standard role for users should be **Provider Staff Account**.

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- Use Manage Users to edit or deactivate a current user.
- Any role with **Admin** in the name works the same.
- You can create as many admin roles as needed to help manage larger groups.
- Provider Staff Account is a general user account.
- **Provider Admin** will have the ability to add/manage users for the assigned provider.
- Provider Group Admin will have the ability to add/manage users for all providers in the group.

Staff User Login & Reset Password

What to Know?

- The Provider Portal is accessible at <u>https://portal.kepro.com</u>.
- An Administrator can reset MFA registrations.
- You may reset your password at any time.
 - Click Login with Phone or Email, then click Forgot Password.



- Passwords must contain:
 - 14 characters
 - One upper case letter
 - One lower case letter
 - One number
 - One special character.
- Your account will lock after three unsuccessful attempts or 60 days of nonuse.

Accelerating Better Outcomes HEALTH